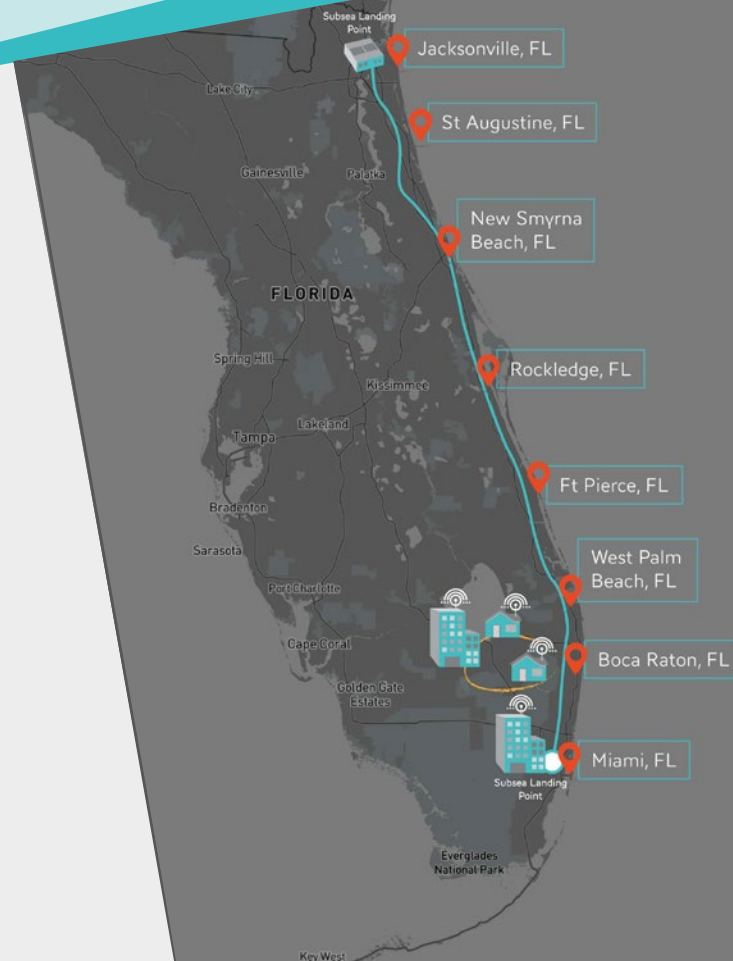


South Reach Networks

Your CONNECTION to the world

- Florida East Coast Fiber Network with Global Reach
- Over 400 miles of 100% underground fiber – fully secure, private and protected Rights of Way
- Independently owned and operated metro & long haul fiber provider
- Backbone is comprised of new fiber along a unique route



Who We Are

400+ mile underground metro & long haul fiber network spanning Florida's East Coast and beyond

Global gateway for Latin America and the US

10,500 sq. ft. enterprise and carrier-class data center in Miami

Interconnection with over 200 global carriers

On-Net Direct Fiber Access to Multiple Subsea Cable Landing Points and Data Centers

Cost-effective approach to growth via by fast, easy connections to carriers, customers, end users

New and unique infrastructure for diversity and low latency solutions

24/7 NOC, Smart Hands, repair and sparing/storage options

SOUTH REACH NETWORKS (SRN) is an established, Florida-based telecommunications infrastructure provider. SRN constructs, owns and operates its **Metro & Long-Haul Fiber Optic Network**. With direct routes into SRN's **Carrier Class & Neutral Data Centers**, the robust network spans over 400 miles along the East Coast of Florida.

- Industry-proven Executive Management team with extensive years of experience in building and operating fiber networks
- Backbone is diverse and independent from local incumbents
- 100% all underground fiber network
- Private Equity backed by Turning Rock Partners, a principal investment firm, that focuses on structured debt and equity investments in lower-middle market businesses in North America



What We Do

Fiber Network

Dark Fiber, Long Haul and Last Mile Connectivity

100% Control

Underground network

Fixed Budgeted Costs

No Carrier Interference with scalability

Private Secure Right of Way

Dark Fiber Services Offered:

- ✓ Long-Term and Short-Term Fiber Leases
- ✓ Fiber IRUs (custom term 15/20/25 years)
- ✓ Long Haul Point to Point and Metro Ring Services (Miami, Boca Raton, Jacksonville)
- ✓ Custom Fiber Builds
- ✓ Integrated Neutral Colocation Facilities Every 60 Miles (100km) for your equipment

Lit & Managed Wavelength Services

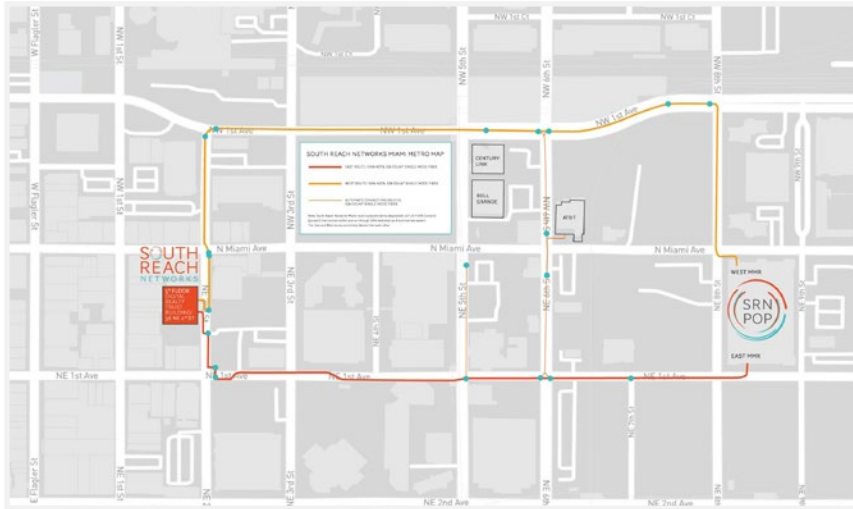
- ✓ 10Gbit / 100Gbit / 400Gbit Optical Wavelength Services
- ✓ Metro Gig-E Solutions Over Private Waves
- ✓ IP Services

South Reach Networks' Independent Duct System and Fiber Network Infrastructure, located in downtown Miami, is a robust underground fiber network providing diverse East and West connectivity between the Equinix NAP and the SRN data center located at 36 NE Second Street in Miami.

FLORIDA LOCATIONS

Miami
West Palm Beach
Ft Pierce, Rockledge
New Smyrna Beach
St. Augustine
Jacksonville

Metro Fiber Networks



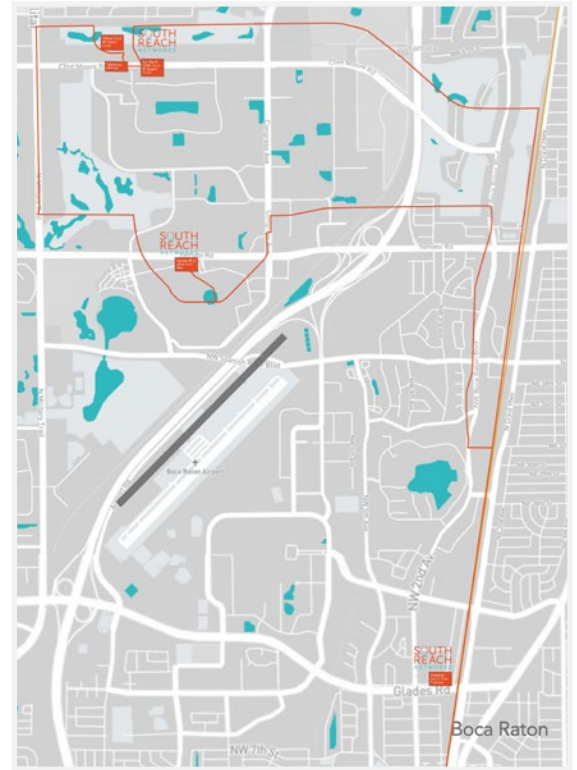
Miami Metro Network (Data Center & POP Access)

On Net Data Centers & Key POPs:

- 15950 W.Dixie Highway, North Miami Beach (C&W / Columbus Networks)
- 36 N.E 2nd Street (DRT / SRN / IMDC / ZCOLO)
- 50 N.E 9th Street (Equinix MI 1 - NOTA)

Data Center with Metro Network Access Improve Network Control and Performance with SRN's Neutral Colocation & EDGE PoP Facilities

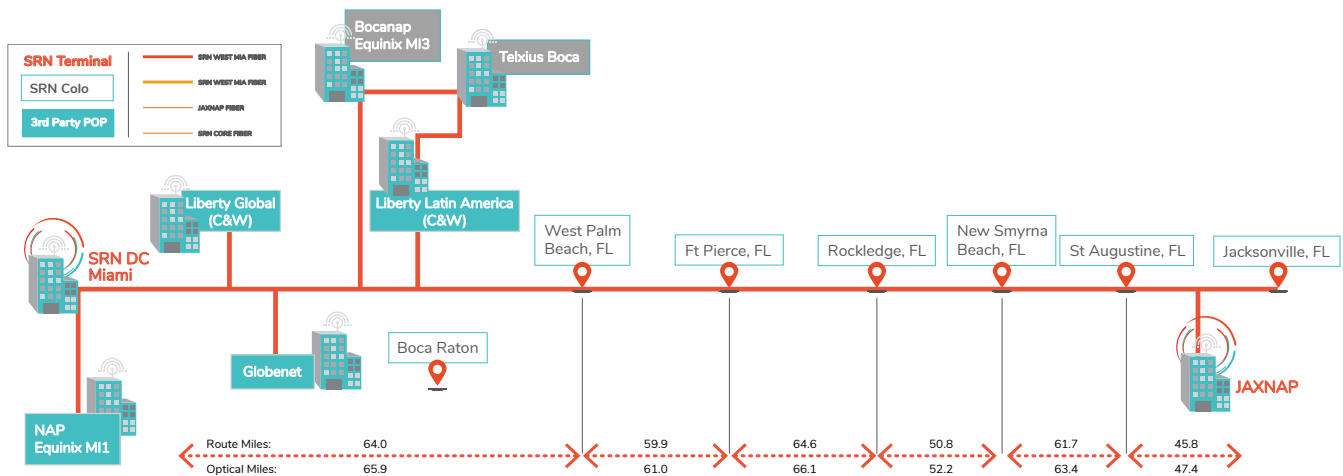
- ✓ Network-Neutral facilities located approximately every 60 miles / 100-kilometer intervals
- ✓ Accommodates long-haul signal regeneration equipment; short-haul customer and local customer colocation customer interconnection
- ✓ No Monthly Recurring Cross Connect Fees



Boca Raton (Data Center & POP Access)

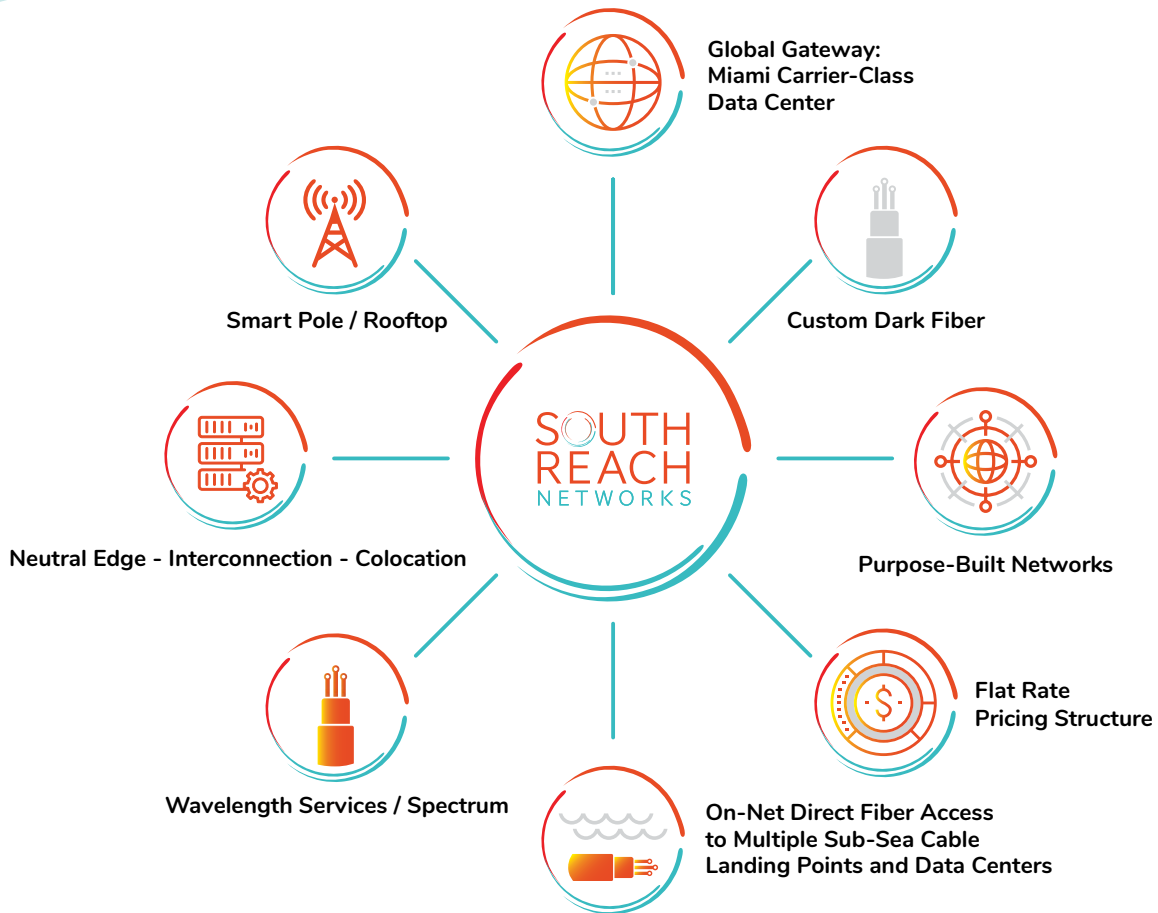
On Net Data Centers & Subsea Cable Landing Stations:

- 6503 W.Rogers Circle (Telxius/Telefonica/AmericaMovil)
- 4680 Conference Way (Equinix MI 3)
- 500 S.Dixie Highway (GLOBENET)
- 6520 W Rogers Cir, Boca Raton, FL 33487 (CW NETWORKS)



How We Do It Differently

Explore the South Reach Networks' Difference



Our Solutions

The South Reach Networks team is highly experienced in the construction, implementation and management of network solutions.

How Can We Best Serve You?

We can identify the most optimal solutions for your business

- ▶ SRN will do a free telecom & network audit on your current carrier solutions.
- ▶ What does your company do?
- ▶ How many locations does your company have?
- ▶ Do you have space in colocation facilities?
- ▶ What is your current network topology?
- ▶ What is your current average bandwidth?
- ▶ Do you have network / access diversity?
- ▶ Who are your current providers and what are your contract obligations?
- ▶ What are your current network issues / desires?
- ▶ Would you like to increase bandwidth and lower costs?
- ▶ Do you have a scalable network today?